MDwerks, Inc., a Delaware corporation (OTC Markets: MDWK)

World Class Energy Wave Technology Applications

INFORMATIONAL PRESENTATION

January 2024

For general informational purposes only
MDWK is a technology company with a primary focus on sustainability, specifically utilizing energy wave innovations.

Our growth strategy consists of **organic expansion** of our underlying companies supplemented by a roll up of **accretive acquisitions** that align with our mission.
World Class Energy Wave Technology Applications

Wholly owned subsidiaries

Rapid Aged Spirits

Industrial Applications
Future R&D
MDWK GROWTH STRATEGY

Short-Term Organic Growth with Two Trees Beverage Company focus
- Bulk sales and licensing of our proprietary patented spirits rapid aging technology
- White labeling spirits for other companies
- Liquid oak concentrate sales
- Existing sales channels and brands

RFS strategy of expanding sustainable solutions to new verticals
- Water desalination
- Wastewater
- Pharmaceutical Industry
- Food Processing
- Petrochemical

Our innovations are poised to challenge competitors, either prompting market share loss or industry application acquisition.
Two Trees Beverage Company serves as our strategic entry into the beverage sector, successfully proving the use of our patented technology within the beverage industry.

Our objective is to acquire additional companies within this domain, capitalizing on the robust technological infrastructure of MDWK to optimize efficiency and minimize costs across these additional acquisitions.
THE TWO TREES RAPID AGING TECHNOLOGY

Two Trees Distilling’s technology accelerates the physical and chemical changes without altering the natural process.

The Traditional Aging Process:
- Spirits flow in and out of the wood in the barrel over the course of years
- The liquid slowly absorbs characteristics that change its appearance and flavor

Proprietary Sustainable Maturation Process:
- The same natural process takes place within days
- Same unique flavor extracts like vanilla, caramel, brown sugar, coconut, toffee, leather, spice and smoke.
SUSTAINABLE MATURATION

Two Trees revolutionizes the spirits industry with its "Sustainably Matured™" initiative, using under 10% of traditional wood for barrel-aging, resulting in a 90% reduction in wood reliance. This chemical-free process accelerates aging, minimizes emissions, and eliminates the need for traditional storage structures. Two Trees enhances both environmental sustainability and profitability, positioning itself as a leader in spirits sustainability.

The White Oak Shortage*
- Oak trees absorb and remove more CO2 than any other tree species
- Mature trees not being replaced fast enough by young ones
- Without intervention, the American white oak population will begin to decline significantly within the next 10-15 years.

No Alternatives for the Alcohol Industry
- Whiskey barrels are exclusively made from new American white oak, and bourbon must be aged in new barrels.
- The barrel industry does not have a composite barrel like other industries as an alternative.
- An 80-100 year old white oak tree will only produce 2-3 whiskey barrels


Beverage Subsidiary
**Two Trees Products**

**Our Brands**

**Celebrity Brands**
Product line for star of the hit Discovery Channel series ‘Moonshiners’

**Liquid Oak**
Beer and wine concentrate enhancing flavor profiles

**In-House brands**
Offering American Whiskey, Bourbon, Flavored Whiskey, Ready-to-Drink Products, and Vodka

**Bulk Aging**
Aging liquid for other distilleries, increasing their speed to market

**Award Winning Products**
Two Trees Carolina Peach Whiskey – Platinum Sip Award 2022
Two Trees Sea Salted Caramel Whiskey – Gold Sip Award 2022
Two Trees Old Fashioned RTD – Gold Sip Award 2022
Best Distillery - Best of Asheville 2023
TWO TREES GROWTH STRATEGY

1. ACQUISITIONS
   - LOI completed for another beverage acquisition
   - Negotiation on another Spirits Co. underway
   - Search for accretive acquisitions continues

2. BULK SPIRITS AGING
   - Since inception we have produced product for over 50 SKU’s
   - In discussions for licensing technology to other companies
   - White label product

3. WHOLLY-OWNED BRANDS
   - Tim Smith (Star of Discovery Channel’s “Moonshiners”)
   - Two Trees Brands

4. TASTING ROOMS
   - Tasting room growth of over 80% for 2023
   - Planned second tasting room in Asheville 2024
   - Voted Best Distillery in Asheville for 2023
MDWK recently acquired RF Specialties (RFS) for its manufacturing and design expertise in energy wave applications and the industrial space. Serving as MDWK’s manufacturing and R&D arm, RFS is led by the visionary behind Two Trees Rapid Aging Technology. Currently, RFS operates in wood manufacturing and adhesives and is seeking growth in a fragmented market with aging talent. This acquisition enables MDWK to enhance production capacity across our assets through in-house manufacturing.
ENERGY WAVE APPLICATION ROADMAP

Current Applications

1. Wood & Adhesive
   - Used in industrial manufacturing plants

2. Beverage
   - Proven application being utilized by Two Trees Beverage Company

In-Development Applications

3. Desalination
   - R&D process underway with a concept design and schematics

4. Wastewater
   - R&D underway including applications in municipal waste and farm waste

Future planned applications

- Food Processing
- Petrochemical
- Pharmaceutical
RF Specialties Growth Strategy

WOOD & ADHESIVE APPLICATIONS

- In-house manufacturing of custom machines for the wood and glue industries

ACQUISITIONS

- RF Specialties strategically targets a fragmented market, capitalizing on acquisitions amid business closures and the aging out of industry talent

R&D

- Wastewater
- Desalination
- Petrochemical
- Pharmaceutical
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