



MDwerks, Inc., a Delaware corporation (OTC Markets: MDWKC)

World Class Energy Wave Technology Applications

INFORMATIONAL PRESENTATION

January 2024

For general informational purposes only



MDWK is a technology company with a primary focus on sustainability, specifically utilizing energy wave innovations.

Our growth strategy consists of **organic expansion** of our underlying companies supplemented by a roll up of **accretive acquisitions** that align with our mission.



World Class Energy Wave Technology Applications

Wholly owned subsidiaries



TWO TREES
BEVERAGE CO.

Rapid Aged Spirits



RF SPECIALTIES

Industrial Applications
Future R&D

MDWK GROWTH STRATEGY

Short-Term Organic Growth with Two Trees Beverage Company focus

- Bulk sales and licensing of our proprietary patented spirits rapid aging technology
- White labeling spirits for other companies
- Liquid oak concentrate sales
- Existing sales channels and brands

RFS strategy of expanding sustainable solutions to new verticals

- Water desalination
- Wastewater
- Pharmaceutical Industry
- Food Processing
- Petrochemical

Our innovations are poised to challenge competitors, either prompting market share loss or industry application acquisition.

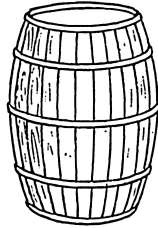


Two Trees Beverage Company serves as our strategic entry into the **beverage sector**, successfully proving the use of our **patented technology** within the beverage industry.

Our objective is to acquire additional companies within this domain, capitalizing on the robust technological infrastructure of MDWK to **optimize efficiency and minimize costs** across these additional acquisitions.

THE TWO TREES RAPID AGING TECHNOLOGY

Two Trees Distilling's technology accelerates the physical and chemical changes without altering the natural process.



The Traditional Aging Process:

- Spirits flow in and out of the wood in the barrel over the course of years
- The liquid slowly absorbs characteristics that change its appearance and flavor



Proprietary Sustainable Maturation Process:

- The same natural process takes place within days
- Same unique flavor extracts like vanilla, caramel, brown sugar, coconut, toffee, leather, spice and smoke.



SUSTAINABLE MATURATION

Two Trees revolutionizes the spirits industry with its "Sustainably Matured™" initiative, using under 10% of traditional wood for barrel-aging, resulting in a **90% reduction in wood reliance**. This chemical-free process accelerates aging, minimizes emissions, and eliminates the need for traditional storage structures. Two Trees enhances both environmental sustainability and profitability, positioning itself as a leader in spirits sustainability.

The White Oak Shortage*

- Oak trees absorb and remove more CO2 than any other tree species
- Mature trees not being replaced fast enough by young ones
- Without intervention, the American white oak population will begin to decline significantly within the next 10-15 years.

No Alternatives for the Alcohol Industry

- Whiskey barrels are exclusively made from new American white oak, and bourbon must be aged in new barrels.
- The barrel industry does not have a composite barrel like other industries as an alternative.
- An 80-100 year old white oak tree will only produce 2-3 whiskey barrels

<https://www.fs.usda.gov/research/srs/products/compasslive/hew-economic-model-white-oak-markets>



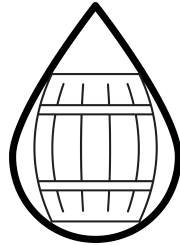
TWO TREES PRODUCTS

Our Brands



Celebrity Brands

Product line for star of the hit
Discovery Channel series
'Moonshiners'



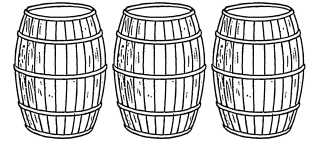
Liquid Oak

Beer and wine concentrate
enhancing flavor profiles



In-House brands

Offering American Whiskey,
Bourbon, Flavored Whiskey,
Ready-to-Drink Products, and
Vodka



Bulk Aging

Aging liquid for other
distilleries, increasing their
speed to market

Award Winning Products

Two Trees Carolina Peach Whiskey – Platinum Sip Award 2022
Two Trees Sea Salted Caramel Whiskey – Gold Sip Award 2022
Two Trees Old Fashioned RTD – Gold Sip Award 2022
Best Distillery - Best of Asheville 2023



TWO TREES GROWTH STRATEGY



1

ACQUISITIONS

- LOI completed for another beverage acquisition
- Negotiation on another Spirits Co. underway
- Search for accretive acquisitions continues



2

BULK SPIRITS AGING

- Since inception we have produced product for over 50 SKU's
- In discussions for licensing technology to other companies
- White label product



3

WHOLLY-OWNED BRANDS

- Tim Smith (Star of Discovery Channel's "Moonshiners")
- Two Trees Brands



4

TASTING ROOMS

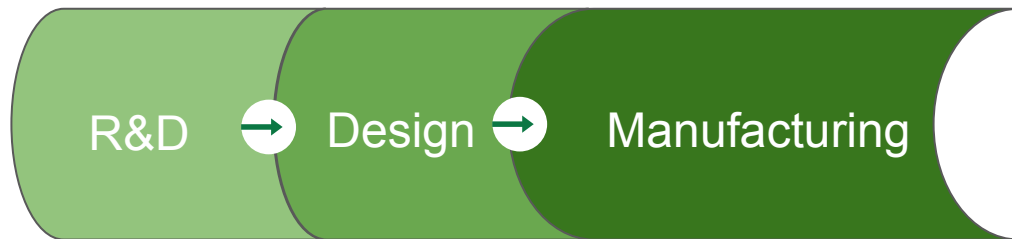
- Tasting room growth of over 80% for 2023
- Planned second tasting room in Asheville 2024
- Voted Best Distillery in Asheville for 2023





RF SPECIALTIES

MDWK recently acquired RF Specialties (RFS) for its **manufacturing and design expertise** in energy wave applications and the industrial space. Serving as MDWK's manufacturing and R&D arm, RFS is led by the visionary behind Two Trees Rapid Aging Technology. Currently, RFS operates in wood manufacturing and adhesives and is seeking **growth in a fragmented market with aging talent**. This acquisition enables MDWK to enhance production capacity across our assets through in-house manufacturing.





RF SPECIALTIES

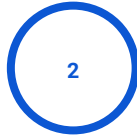
ENERGY WAVE APPLICATION ROADMAP

Current Applications



Wood & Adhesive

Used in industrial manufacturing plants



Beverage

Proven application being utilized by Two Trees Beverage Company



Desalination

R&D process underway with a concept design and schematics



Wastewater

R&D underway including applications in municipal waste and farm waste

Future planned applications



Food Processing

Petrochemical

Pharmaceutical



RF Specialties Growth Strategy

WOOD & ADHESIVE APPLICATIONS

In-house manufacturing of custom machines for the wood and glue industries

ACQUISITIONS

RF Specialties strategically targets a fragmented market, capitalizing on acquisitions amid business closures and the aging out of industry talent

R&D

- Wastewater
- Desalination
- Petrochemical
- Pharmaceutical



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