

### Business Description

MDWerks, Inc. (“MDWerks”) is a forward-thinking company leading the charge in the world of sustainable technology. We leverage patented energy wave technology in both of our wholly-owned subsidiaries: Two Trees Beverage Company (“Two Trees”) and RF Specialties, LLC (“RFS”). Our mission is dedicated to creating innovative eco-friendly solutions that help businesses improve efficiency, increase speed-to-market, spur innovation, and reduce labor, materials and energy costs (carbon footprint). <http://mdwerksinc.com/>

<b>Ticker</b>	MDWK
<b>Exchange</b>	OTCQB
<b>Share Price (12/17/24)</b>	\$0.13
<b>Shares Out (11/11/24)</b>	203.7 mm
<b>Market Cap (12/17/24)</b>	\$26.5 mm

### Two Trees Beverage Company



### RF Specialties, LLC

- Engineered Wood
- Structural Wood
- Adhesives
- Food & Beverage

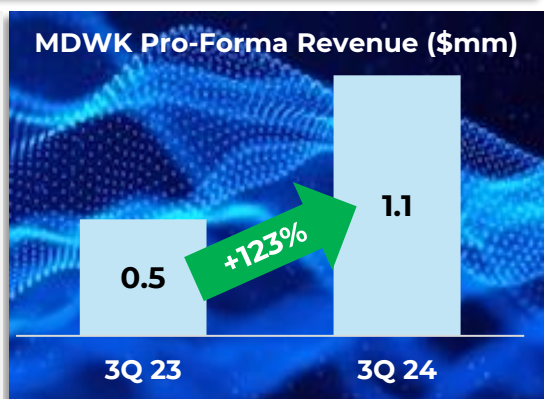


### Investment Highlights

- Valuable, patented energy wave technology platform with multiple applications
- Real world solutions that deliver both economic and environmental benefits
- Two Trees: award-winning craft spirits aged in unique, eco-friendly manner
- RFS: successfully deploying energy wave technology in industrial sector
- Leveraging technology to drive strategic expansion into new verticals
- Experienced leadership driving multi-pronged growth strategy

### Recent Developments

- Dec '23 - Acquires [Two Trees Beverage Company](#)
- Dec '23 - Acquires [RF Specialties, LLC](#)
- Feb '24 - Signs new agreement with [Tim Smith](#)
- Nov '24 - Uplists to [OTCQB](#)
- Nov '24 - Appoints [Tim Brocopp](#) to Board
- Dec '24 - Announces [IP Valuation](#) of ~\$400 million
- Dec '24 - Appoints [Richard Blackstone](#) to Board
- Dec '24 - RFS awarded [USNR Contract](#)



### Senior Leadership

- Chairman of the Board – Jim Cassidy
- Board Member, CEO – Steven Laker
- Board Member – Richard Blackstone
- Board Member – Tim Brocopp
- Board Member – Ted Kratovil

### IR Contacts:

Steven Laker, CEO, [stevel@mdwerksinc.com](mailto:stevel@mdwerksinc.com)  
Kalle Ahl, Equity Group, [kahl@equityny.com](mailto:kahl@equityny.com)

*This document may include certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive and/or regulatory factors, and other risks and uncertainties affecting the operation of MDWerks' business. We refer you to the documents that the Company files from time to time with the Securities and Exchange Commission which contain additional important factors that could cause actual results to differ from its current expectations.*